



South Texas College
Office of Financial Aid – K 1.700
3201 W. Pecan Blvd., McAllen TX 78502
Phone: (956) 872-8375*Fax: (956) 872-6461

Additional Financial Information Worksheet

0910

Student Name: _____ SSN: _____ - _____ - _____

This form collects information on items that are sometimes included in taxable income on the tax return but are excluded from income when calculating the EFC. For this reason and since you/your spouse and/or your parents entered amounts in question 46 and/or question 94 of your financial aid application, we are now asking for confirmation and supporting documentation on the amounts entered.

Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 line 50 or 1040A line 31. Please provide 2008 Tax Return(s).

Total Amount: \$

Student/Spouse	Parents

Child support paid because of divorce or separation or as a result of a legal requirement. Don't include child support paid for children included in the household size reported on the application for financial aid. Please provide supporting documentation of amount paid and reported.

Total Amount: \$

Student/Spouse	Parents

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. Please provide W-2's for these earnings and 2008 Tax Return(s)

Total Amount \$

Student/Spouse	Parents

Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. This Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships. Please provide 2008 Tax Return(s).

Total Amount \$

Student/Spouse	Parents

Combat pay or special combat pay. Amount(s) must be taxable and included in the adjusted gross income. Please provide W-2 for 2008 showing this amount in Box 12, Code Q.

Total Amount \$

Student/Spouse	Parents

Student Signature: _____ Date: _____

Parent Signature (if Dependent): _____ Date: _____