

Student Financial Services - Bldg. K 1.700 3201 W. Pecan Blvd., McAllen TX 78501 PH 956.872.8375 FAX 956.872.6461

# Additional Financial Information Worksheet 2023-2024

#### **INSTRUCTIONS**

On your application (FAFSA) you and/or your Parent indicated you had Wages and/or Additional Financial Information. This form will be used to compare the information you reported on your application and your financial documents. If there are differences we may need to correct your information, we may also ask for additional information. Please use Black/Blue Ink and do not use whiteout on the form.

#### STUDENT INFORMATION

STC ID	Social Security Number XXX-XX-	Last Name	First Name		MI
Street Address	City	У	State	Zip	
Date of Birth	Phon	e Number	Email Address		

#### **2021 WAGES**

Student/Spouse (Q35, 36)	Parent 1/Parent 2 (Q83, 84)
\$	\$
\$	\$

### ADDITIONAL FINANCIAL INFORMATION

Student/Spouse	Income	Parent
\$	Education Tax Credits (Q40a, 88a)	\$
\$	Child Support Paid (Q40b, 88b)	\$
\$	Taxable earnings from need-based employment (Work Study, Fellowships, Assistantships) (Q40c, 88c)	\$
\$	Taxable college grant and scholarship aid <b>reported to the IRS as income</b> (AmeriCorps benefits, living allowances and interest accrual payments, as well as grant and scholarship portions of fellowships and assistantships) (Q40d, 88d)	\$
\$	Combat pay or special combat pay (only include amount that was taxable and included in your AGI – Don't include untaxed combat pay) (Q40e,88e)	\$
\$	Earnings from work under a cooperative education program offered by a college (Q40f, 88f)	\$

STC ID:	NAME:

## **ADDITIONAL FINANCIAL INFORMATION**

Student/Spouse	Untaxed Income	Parent
\$	Payments to tax-deferred pensions and retirement savings plans (Q41a, 89a)	\$
\$	IRA Deductions and Payments (Q41b, 89b)	\$
\$	Child Support Received (Q41c, 89c)	\$
\$	Tax Exempt Interest Income (Q41d, 89d)	\$
\$	Untaxed Portions of IRA Distributions – exclude rollovers (Q41e, 89e)	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others ( <b>don't</b> include on-base military allowance for housing) (41f, 89f)	\$
\$	Veterans Non-Education benefits (Disability, Death Pension) (Q41g, 89g)	\$
\$	Other Untaxed Income (worker's compensation, disability benefits ( <b>do not</b> include Social Security, or Supplemental Security benefits) (Q41h, 89h)	\$
\$	Money received or paid on your behalf (e.g., bills). Money received from a parent or other person (Q41i)	\$

#### **SIGNATURES REQUIRED**

Student Signature:	Date:
Parent Signature:	Date:

Each person signing this worksheet certifies that all of the information reported on it, is complete and correct. **Warning**: If you purposely give false or misleading information you may be fined, sentenced to prison, or both.

No person shall be excluded from the participation in, denied the benefits of, or be subject to discrimination under any program or activity sponsored or conducted by South Texas College on the basis of race, color, national origin, religion, age, sex, sexual orientation, gender, gender identity, disability, genetic information, or veteran status.