



Student Financial Services – Bldg. K 1.700
 3201 W. Pecan Blvd. McAllen, TX 78501
 PH 956.872.8375 FAX 956.872.6461

FOR OFFICE USE ONLY
Correction date & #: _____
Initials: _____
New SAI: _____

Aggregate V5 Verification 2024-2025

INSTRUCTIONS: Your FAFSA application was selected for review in a process called verification, and we need to verify the information you reported before awarding federal aid. This form will be used to compare that information with your financial documents. If there are any differences, we may need to correct your information, and we may also ask for additional information.

Please only use Black or Blue ink and do not use whiteout on the form.

STUDENT INFORMATION – Please fill in box below

STC ID	SSN XXX-XX-	LAST NAME	FIRST NAME	MI
STREET ADDRESS		CITY	STATE	ZIP
DATE OF BIRTH	PHONE NUMBER		EMAIL	@stu.southtexascollege.edu

DEPENDENT STUDENTS:

- List yourself and your Parents including Step-parent
- List your siblings if they live with you, or live apart because of college enrollment and will receive more than half of their support from your parents and will continue to receive more than half of their support from your parents during the award year. Please do not include any unborn children in family size.
- Other people if they live with your parents and received more than half of their support from your parents and will continue to receive more than half of their support from your parents during the award year.

HOUSEHOLD INFORMATION: List the people that will be supported between July 1, 2024 and June 30, 2025

INDEPENDENT STUDENTS:

- List yourself and your Spouse (if married)
- List your children if they live with you, or live apart because of college enrollment and will receive more than half of their support from you and will continue to receive more than half of their support from you during the award year. Please do not include any unborn children in family size.
- Other people if they live with you and received more than half of their support from you and will continue to receive more than half of their support from you during the award year.

If more space is needed attach a separate page with the student's name and STC ID at the top of the page.

FULL NAME	AGE	RELATIONSHIP TO STUDENT
		SELF

STC ID:	NAME:
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DEPENDENT STUDENT – Please check the box that applies

Check this box if you did not work and had no income in 2022.

Check this box if you did not file and were not required to file a 2022 Tax Return with the IRS, and are providing a STC Non-filing statement with the names of all employers and the amount you earned from each in 2022, and indicating whether an IRS W-2 form or equivalent has been provided.

Check this box if you filed a 2022 IRS Income Tax Return. As part of the federal student aid eligibility, students will be required to **consent** and **approve** sharing and importing income and tax information from the IRS to the FAFSA, even if the attempt to obtain or use such data is ineffective.

Check this box if your 2022 Income Tax Return information was not available or could not be used, and you are providing your 2022 IRS Tax Return Transcripts or a signed copy of your 2022 Tax Return and applicable schedules.

PARENT INFORMATION – Please check the box that applies

The instructions below apply to each parent included in the household. Please notify the Financial Aid Office if your Parents filed separate IRS Income Tax Returns in 2022, or had a change in marital status after December 31, 2022.

Check this box if your parents were not employed, and neither had income earned from work in 2022

Check this box if your parents worked in 2022, but did not file and were not required to file a 2022 Tax Return with the IRS, and are providing a STC Non-filing statement with the names of all employers and the amount they earned from each in 2022, and indicating whether an IRS W-2 form or equivalent has been provided.

Check this box if your parents filed a **2022 IRS Income Tax Return**. As part of the federal student aid eligibility, parents will be required to **consent** and **approve** sharing and importing income and tax information from the IRS to the FAFSA, even if the attempt to obtain or use such data is ineffective. In other words, if your parents filed separate 2022 IRS Income Tax Returns, **both** must provide consent and approval to share and import income and tax information from the IRS.

Check this box if your parents 2022 Income Tax Return information was not available or could not be used, and your parents are providing their 2022 IRS Tax Return Transcript(s) or a signed copy of their 2022 Tax Returns and applicable schedules.

INDEPENDENT STUDENT – Please check the box that applies

The instructions below apply to the student and spouse (if the student is married). Please notify the Financial Aid Office if you and your spouse filed separated IRS Income Tax Returns for 2022, or had a change in marital status after December 31, 2022.

Check this box if you and/or your spouse were not employed, and neither had income earned from work in 2022

Check this box if you and/or your spouse worked in 2022, but did not file and were not required to file a 2022 Tax Return with the IRS, and are providing a STC Non-filing statement with the names of all employers and the amount you and/or your spouse earned from each in 2022, and indicating whether an IRS W-2 form or equivalent has been provided.

Check this box if you and/or your spouse filed a **2022 IRS Income Tax Return(s)**. As part of the federal student aid eligibility, students and their spouses will be required to **consent** and **approve** sharing and importing income and tax information from the IRS to the FAFSA, even if the attempt to obtain or use such data is ineffective. In other words, if you and your spouse filed separate 2022 IRS Income Tax Returns, **both** must provide consent and approval to share and import income and tax information from the IRS.

Check this box if you and/or your spouse's 2022 Income Tax Return information was not available or could not be used, and you and/or your spouse are providing your 2022 IRS Tax Return Transcript(s) or a signed copy of your and/or your spouse's 2022 Tax Returns and applicable schedules.

STC ID:	NAME:
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2022 UNTAXED INCOME		
STUDENT/SPOUSE	INCOME SOURCES	PARENT
\$	IRA Deductions and Payments	\$
\$	Tax Exempt Interest Income	\$
\$	Untaxed Portions of IRA Distributions and Pensions (excluding rollovers)	\$
\$	Education Tax Credit	\$
\$	Foreign Income Exempt from Federal Taxation	\$

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Each person signing below certifies that all of the information reported is complete and correct.

The student and one parent whose information was reported on the FAFSA must sign and date.

CERTIFICATION and HAND WRITTEN SIGNATURES – Signatures cannot be typed.

Student Signature: _____ **Date:** _____

Parent Signature: _____ **Date:** _____

A 2022 IRS Tax Return Transcript may be obtained through:

- Get Transcript by Mail – Go to www.irs.gov. Click “Get Your Tax Record.” Click “Get Transcript by Mail.” Make sure to request the “Return Transcript” **not** the “Account Transcript.” The transcript is generally received within 10 business days from the IRS.
- Get Transcript Online – Go to www.irs.gov. If you are a new user, you will need your photo identification. **1.**Click “Get your Tax Record” **2.**Click “Get Transcript Online” **3.**Make sure to request the “Return Transcript” **not** the “Account Transcript.” To use the Get Transcript Online tool, the user must sign in with **ID.me** or create an account. The transcript displays Online upon successful completion of the IRS’s identity verification.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS.
- Paper Request Form – IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request form.

The College District does not discriminate or tolerate discrimination against any employee, applicant for employment, student, or applicant for admission. Conduct that excludes participation, denies benefits, or subjects others to discrimination is prohibited. The College District complies with all applicable policies and state and federal legislation in order to combat discrimination.

STC ID:	NAME:
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IDENTITY AND STATEMENT OF EDUCATIONAL PURPOSE (To be Signed at the Institution)

The student must appear in person at **South Texas College** to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below:

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending **South Texas College** for the 2024-2025.

Print Student's Name

(Name of Postsecondary Educational Institute)

(Student's Signature)

(Date)

(Student's ID Number)

Student Financial Services Department Use Only

Institutional Authorized Official who (1) verified and collected the student's original and valid government issued ID, (2) made a photocopy of the ID and (3) who witnessed student signing Statement of Educational Purpose **must** stamp here and provide his/her name or initials.